

Training Plan 2021/22

Event	Details	Date	Offered to	Form
The Pension Regulator Toolkit	Introducing Pension Schemes	As required	All Board, Committee and Reserves	On line
The Pension Regulator Toolkit	The Trustee's Role	As required	All Board, Committee and Reserves	On line
The Pension Regulator Toolkit	Running a Scheme	As required	All Board, Committee and Reserves	On line
The Pension Regulator Toolkit	Pensions Law	As required	All Board, Committee and Reserves	On line
The Pension Regulator Toolkit	An Introduction to Investment	As required	All Board, Committee and Reserves	On line
The Pension Regulator Toolkit	How a DB Scheme Works	As required	All Board, Committee and Reserves	On line
The Pension Regulator Toolkit	Funding your DB Scheme	As required	All Board, Committee and Reserves	On line
The Pension Regulator Toolkit	DB Recovery Plans, Contributions and Funding Principles	As required	All Board, Committee and Reserves	On line
The Pension Regulator Toolkit	Investment in a DB Scheme	As required	All Board, Committee and Reserves	On line
Competency Self Assessment Matrix	Form to be completed	Start Financial Yr	All Board, Committee and Reserves	Email
LGE Fundamentals Course	Legal structure of LGPS	12/10/21	All Board, Committee and Reserves	On line or Venue
LGE Fundamentals Course	Investment framework of the LGPS	09/11/21	All Board, Committee and Reserves	On line or Venue
LGE Fundamentals Course	Duties and Responsibilities	02/12/21	All Board, Committee and Reserves	On line or Venue
LGA Annual Conference	Updates	20/01/22	All Board, Committee and Reserves	At Venue
		21/01/22		
LGPS Local Board Annual Event		23/06/21	All Board	Webinar
Hymans Module 1	Introduction	As required	All Board, Committee and Reserves	On line or Venue
Hymans Module 2	Governance & Regulators	As required	All Board, Committee and Reserves	On line or Venue
Hymans Module 3	Administration & Management	As required	All Board, Committee and Reserves	On line or Venue
Hymans Module 4	Funding & Actuarial Matters	As required	All Board, Committee and Reserves	On line or Venue
Hymans Module 5	Investments	As required	All Board, Committee and Reserves	On line or Venue
Hymans Module 6	Current Issues	As required	All Board, Committee and Reserves	On line or Venue
Induction Training	Hymans Modules	As required	All Board, Committee and Reserves	On line
	Key Documents	As required	All Board, Committee and Reserves	On line
	Croydon Specific Presentation	To Be Arranged	All Board, Committee and Reserves	
Planned Hymans Additions				
Good Governance	Good Governance	As required	All Board, Committee and Reserves	On line or Venue
Exit Cap Reform	Exit Cap Reform	As required	All Board, Committee and Reserves	On line or Venue
TPR Single Code of Practice	TPR Single Code of Practice	As required	All Board, Committee and Reserves	On line or Venue
Cyber Security	Cyber Security	As required	All Board, Committee and Reserves	On line or Venue
TCFD Reporting	TCFD Reporting	As required	All Board, Committee and Reserves	On line or Venue

Additional Training Opportunities

Policies	To Be Arranged
Discretions	To Be Arranged
Procurement	To Be Arranged

Barnet Waddingham	Event Covers:	15/07/21	All Board, Committee and Reserves	Webinar	One session only required. Choice of 2 dates
	Overview of LGPS	28/10/21	All Board, Committee and Reserves	Webinar	One session only required. Choice of 2 dates
	LGPS				
	Stakeholders				
	Benefit Summary and Employee Costs				
	Employer Costs and Cost Caps				
	Governance				

PLSA	ESG Conference	30/06/2021 9.30am to 5.30 pm	All Board, Committee and Reserves	3 day on line conference	
		01/07/2021 9.00 am to 4.45 pm			
		02/07/2021 9.00 am to 4.30 pm			

SAB Website	Reference Information	As required	All Board, Committee and Reserves
LGPS Regs Guides	Reference Information	As required	All Board, Committee and Reserves

Mercers	TCFD Recording to view	As required
Mercers	FIRM outcomes video	As required

Bespoke Training

Mercers	As required
Hymans	As required
Barnett Waddingham	As required

CIPFA	Pensions Governance Workshop	27/07/21	All Board, Committee and Reserves	Online Workshop
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AON on demand webinars (various)	As required		
AON Webinar	12/07/21	All Board, Committee and Reserves	Webinar